UNITED STATES DISTRICT COURT 784-RJH Document 440 Filed 11/22/11 Page 1 of 1 SOUTHERN DISTRICT OF NEW YORK

Deutsche Bank Trust Company Americas, in its capacity as successor indenture trustee for certain of Senior notes, et al

against

Plaintiff(s)

INDEX#: 1:11-CV-04784-RJH

Adaly Opportunity Fund TD Securities Inc. c/o Adaly Investment Management Co.,

Defendant(s)

AFFIDAVIT OF SERVICE

State of New York County of New York } ss.:

The undersigned, being duly sworn, deposes and says;

Deponent is not a party herein, is over 18 years of age and resides in Pomona, New York

That on 11/8/2011 at 12:44 PM at 575 Madison Avenue, 21st FI, New York, NY 10022 deponent served a(n) Summons in a Civil Action and Second Amended Complaint, New York Amended Exhibit A on Lawrence B. Buttenwieser Esq., As Trustee Of The Helen Buttenwieser Trust 7/28/38 defendant therein named. by delivering thereat a true copy of each to Migel Perez [co-worker], a person of suitable age and discretion. Said premises is defendant's actual place of business within the state.

Within 20 days of such delivery, deponent enclosed a copy of same in a first class post paid envelope properly addressed to defendant at defendant's actual place of business at 575 Madison Avenue, 21st FI, New York, NY 10022 and deposited said envelope in an offical depository under the exclusive care and custody of the U.S. Postal Service within New York State. The Envelope bore the legend "Personal and Confidential" and did not indicate on the outside thereof, by return address or otherwise, that the communication was from an attorney or concerned an action against the defendant.

Mailed Copy on 11/15/2011 at 1:29 PM c/o Katten Muchin Rosenman LLP

Description of Person Served:

Gender: Male Skin: Brown Hair: Black Age: 22 - 35 Yrs. Height: 5' 4" - 5' 8" Weight: 161-200 Lbs.

Other:

MILITARY SERVICE: Person spoken to was asked whether the recipient was in the military service of the State of New York or the United States and received a negative reply. Upon information and belief based upon the conversation and observation as aforesaid deponent avers that the recipient is not in the military service of the State of New York or the United States as that term is defined in the statutes of the State of New York or the Federal Soldiers and Sailors Civil Relief Act.

Sworn to before me this 15th day of November, 2011

> NOTARY PUBLIC JOHN DICANIO UBLIC STATE OF NEW YORK ESTCHESTER COUNT

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